

Help Docs

Time and Attendance > Time Off

The **Time Off** screen can be opened by selecting the **Time Off** button at the top of the Time Card view. This allows you to view details of your accrual plans, upcoming, pending, and past time off requests.

The first section provides a summary of your accrual plans with balances, and if selected, a detailed outline of when you last accrued time, any upcoming accrued time, etc.

Summary					
UPDATED AS OF LAST PAY PERI 8/24/2020 - 8/30/2020	DD END				+ TIME OFF
	РТО				
	YTD balance: 330.33 hours				
	TAKEN: 4.00	REMAINING: 330.33	334.33	DETAIL	

When you select the **Detail** button on the right-hand side, the details around that specific accrual plan will be outlined

	+ TIME OFF
01/01/2019	
1 Years, 11 Months (23 Months)	
Scheduled (Every Pay) period	
8/28/2020	
1.33 hours	
	\$
	>
	>
	;
	01/01/2019 1 Years, 11 Months (23 Months) Scheduled (Every Pay) period 8/28/2020 1.33 hours

- Service Date: This lists your hire date or rehire date, in some case where the accrual is being calculated from.
- Length of Service: Based on your Service Date, this calculates your length of service with the company.
- Award Schedule: This lets you know how frequently you are awarded the accrual time.
- Last Award Date: This displays the last date you were awarded time for this accrual.
- Accrual Rate: This displays how much time you earn on each award schedule.
- As of Last Pay Period End: Once expanded using the > on the right side, this displays your available balance as of the last pay period, hours used last pay period, and year to date.
- **Projected Current Pay Period**: Once expanded using the > on the right side, this displays projections for the current pay period. It displays how many hours were taken, how many hours will be accrued, and what hours are pending (requests that have not been approved or are in the future). **Note**: Pending hours are not included in your balance.



- Projected Current Plan Year: Once expanded using the > on the right side, this displays projections for the current plan year. It displays how many hours were taken, how many hours will be accrued, and what hours are pending (requests that have not been approved or are in the future). Note: Pending hours are not included in your balance.
- **Projected Next Plan Year**: Once expanded using the > on the right side, this displays projections for the next plan year. It displays how many hours were rolled over from the previous plan year, what your current balance is, how many absence hours are approved, how many hours will be accrued, and what hours are pending (requests that have not been approved or are in the future). **Note**: Pending hours are not included in your balance.

The bottom of the **Time Off** screen outlines any upcoming time off requests, pending requests, and historical time off entered into the system, as well as company observed holidays.

COMING TIME OFF					2020 holidays	
Date	Absence policy	Hours		Status	Jan 1	New Years
					Jan 15	MLK Jr Day
					Feb 2	President's Day
					May 25	Memorial Day
NDING REQUESTS					Jul 3 - Jul 5	Date Range
Data	Absence policy	Hours	Statue		Jul 4	Independence Day
Date	Absence poincy	nours	Status		Sep 7	Labor Day
10/9/20	Sick	1	Pending	1	Oct 2	Columbus Day
10/10/20	Sick	1	Pending	Ŧ	Nov 6	Veterans Day
				View 3 more >	Nov 26	Thanksgiving Day
					Dec 25	Christmas Day
ST TIME OFF						
Date	Absence policy	Hours		Status		
9/25/20	Vacation	8		Approved		
9/18/20	Vacation	8		Approved		
				View 39 more >		



Help Docs

Requesting Time Off

To submit a time off request, select the Time Off button in the top-right corner of the screen.

	Time Card	My Calendar	Time Off	
Summary				_
UPDATED AS OF LAST PAY PERIOD END 8/24/2020 - 8/30/2020			+ TIME OFF	J

- Select the Absence Policy.
- Select the From and To dates.
- Enter the **Start Time** for the request.
- Update the corresponding **Days of the week**.
- Enter the Number of hours per day you are requesting.
- Double check the **Total Requested Hours**.
- Enter any **Notes** you want the approver to see.
- Choose Submit.

Once the request has been submitted, it goes through your company workflow process for approval.

Policy PTO	~	
		AVAILABLE 349.00 Hours AFTER REQUEST 341.00 Hours
From 12/10/2020		To 12/10/2020
quested days off Su M T W	F S Deselect all	
art time 08:00		Hours per day 8
al requested 8 hours		
Note		